

Robotti Value Live – Markel 2021

Monday, May 10: 10:00 AM – 2:00 PM ET | The Commonwealth Building at Richmond Raceway Complex | 600 E. Laburnum Ave, Richmond, VA

A series of live interviews prior to Markel Annual Meeting, followed by post-meeting discussions with Markel executives

Agenda:

Time Slot	Interviewee	Firm	Moderator
10:00-10:15am	Mark Meulenberg	Masonry Capital	Theo van der Meer
10:15-10:30am	Andrew Walker	Rangeley Capital	Theo van der Meer
10:30-10:45am	François Rochon	Giverny Capital Inc.	Theo van der Meer
10:45-11:00am	Sargent McGowan	UVIMCO	Bob Robotti
11:00-11:15am	Isaac Schwartz	Robotti Global	Andrew Walker
11:15-11:30am	Jeffrey Bronchick	Cove Street Capital	Andrew Walker
11:30-11:45am	Peter Keefe	Avenir Corp	Bill Brewster
11:45-12:00pm	Larry Pitkowsky	GoodHaven Capital Management	Bill Brewster
12:00-12:15pm	Theo van der Meer	Robotti & Company, Advisors, LLC	Bill Brewster
12:15-12:30pm	Frank Hawrylak	Tweedy, Browne Company, LLC	Bob Robotti
12:30-12:45pm	Barbara Ann Bernard	Wincrest Capital	Bob Robotti
12:45-1:00pm	Curtis Jensen	Ossia Management, LLC	Andrew Walker
1:00-1:15pm	Samantha McLemore	Patient Capital / Miller Value Partners	Andrew Walker
1:15-1:30pm	Bob Robotti	Robotti & Company, Advisors, LLC	Bill Brewster
1:30-1:45pm	John Fox	Fenimore Asset Management	Bill Brewster
1:45-2:00pm	Chris Davis	Davis Advisors	Bob Robotti



Unable to join us live? Please join the livestream @ <https://www.youtube.com/watch?v=51YYGHZHBKM>

Moderators:

- Bob Robotti:** Robotti & Company Advisors, LLC
- Bill Brewster:** The Business Brew Podcast
- Andrew Walker:** Yet Another Value Channel Podcast
- Theo van der Meer:** Robotti & Company Advisors, LLC

Registration & Livestream:

Robotti Live: For more information, please reach out to IR@robotti.com or spencer@robotti.com
Markel Annual Meeting: To register, please visit: shareholders-meeting.markel.com