

Invites you to join us for a Fireside Chat with



Quintin V. Kneen

President, CEO & Director

&

Larry T. Rigdon Chairman of the Board

Tidewater 🎗

(NYSE: TDW)

Wednesday, January 6 at 1 PM ET

Virtual Meeting

Please RSVP to Brian Weber: <u>Bweber@Robotti.com</u>

A conversational dialogue covering outlook, opportunities, and live Q&A about how TDW:

- Despite stressed conditions, has made changes to significantly improve its financial position
- Reduced and eliminated outstanding debt using proceeds from asset sales
- Presents a timely and asymmetric risk/reward opportunity given current market valuation

Quintin V. Kneen, President, CEO & Director

Mr. Kneen was appointed President, CEO and Director of Tidewater in September 2019. Prior to this, he served as Executive Vice President and Chief Financial Officer at Tidewater since November 2018 following its acquisition of GulfMark Offshore where he served as President and Chief Executive Officer since June 2013. Mr. Kneen joined GulfMark in June 2008 as the Vice President – Finance and was named Senior Vice President – Finance and Administration in December 2008.

Larry T. Rigdon, Chairman of the Board

Mr. Rigdon has been a member of the Tidewater Board of Directors since August 2017. Mr. Rigdon served as Interim Chief Executive Officer of Tidewater for the five-month period ended March 2018 and had previously joined the Company in 1992 upon the merger with Zapata Gulf Marine Corporation. He then successfully founded and grew Rigdon Marine Corporation to an owner of 28 offshore service vessels, selling the company in June 2008 to GulfMark Offshore, Inc. ("GulfMark"), where he became a board member thereof until 2010.

About Tidewater

Tidewater owns and operates one of the largest fleets of OSVs (Offshore Support Vessels) in the industry, with over 60 years of experience supporting offshore energy exploration and production activities worldwide.

